Message Mapping Guide (MMG) Development Update: Status of Work, Lessons Learned, and Enhancements

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Particles in the second second

Center for Surveillance, Epidemiology, and Laboratory Services Division of Health Informatics and Surveillance

Overview

- Status of MMG development work
- Lessons Learned from the 1st Year of NMI*
- Diagram of Steps in MMG development
- Message Restructuring and Content Changes
- Data Element Assessment for Harmonization

*National Notifiable Diseases Surveillance System Modernization Initiative

Status of Message Mapping Guides (MMGs)

Pilot test-ready MMGs

- Generic v2 MMG
 - Must be used with all new disease-specific MMGs
 - Sent alone as case notification for specific conditions
- Hepatitis
- Sexually Transmitted Diseases, except for congenital syphilis
- Congenital Syphilis
- Mumps and Pertussis MMGs will be pilot test-ready in August 2015
- New MMG Development Priorities
 - Arboviral, Varicella, Invasive Pneumococcal Disease (IPD)

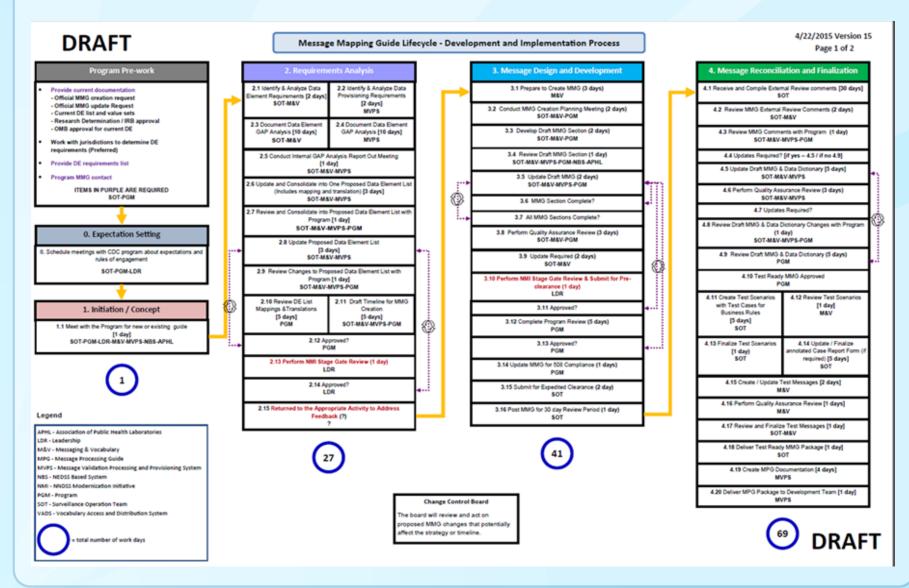
Some of the Lessons Learned this Year Related to Process (1 of 2)

- Prepare CDC Programs to work with us before MMG development begins
 - Includes vetting of data elements & valid values with jurisdictions
- Document and verify requirements with CDC Program before MMG development begins
- Need representation from all programmatic and technical groups at the beginning of the MMG development process
- Build specific quality assurance (QA) steps into the process;
 QA should be conducted across Teams, together

Some of the Lessons Learned this Year Related to Process (2 of 2)

- Need technology tools to enable requirements to be used and managed across all Teams (MMG development, MVPS, and NBS)
- Need better change control management
- Need more effective governance across all Teams working in a matrix environment

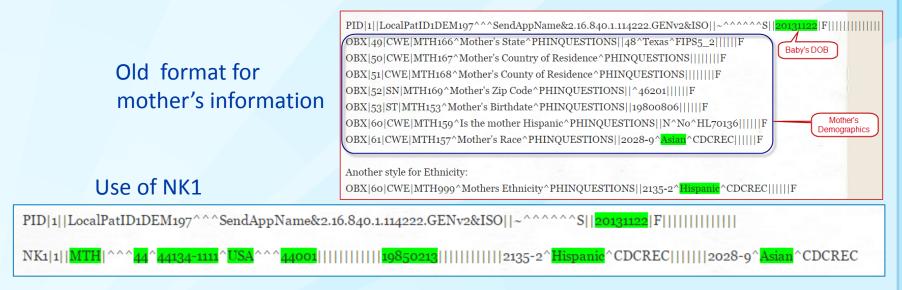
MMG Development and Implementation Process



MMG Restructuring & Content Changes¹

Opened the HL7 structure in the PHIN message specification² to support inclusion of previously restricted OBX segments

• Added Next of Kin (NK1), Specimen (SPM), Notes and Comments (NTE)



 ¹ See "Case Notification Message Restructuring: A Summary of Structural and Content Changes" for more details.
 ² See PHIN Message Structure Specification Release 3.0.

Newly implemented Laboratory and Vaccine Templates

- Support inclusion of laboratory and vaccination findings in the case notification
- Implemented to promote the use of harmonized data elements
- Are optional, can be used by jurisdictions if the elements exist within the surveillance system

	PHIN ariable 1	PHIN	Data Element	DE													
Va	ariable 1				DE	May	Value Set		Valid Values	HL7 Message Context	HL7	HL7	HL7		Repeating	Sample Segment	Comments
	and Die	Variable	(DE) Name	Identifier	Code	Repeat	Name	Code				Usage	Cardina	Notes	Group		
		Code		Sent in	System		(VADS				Туре		lity		Element		
		System		HL7			Hyperlink)										
1				Message													
			place to pass the														
	0 Please refer to the ELR specification for more details reges), OBRs for multiple specimens, parent-child lab tests/reflex tests, susceptibilities, and other complex laboratory messages.																
	START: LABORATORY TEMPLATE - Note that everything?VATION Group in the message. This is not "repeating group" processing.																
								ance data system									
LAB			Test Performed	Coded test	LN		Lab Test Result				CE	R		PHVS_LabTestName_CD			Proposed new variable-awaiting CMB
(prop	posed) 9	STION	Name	identifier			Name	Name_CDC		name in OBX-3				C is the broader VADS			адрожа);
				from value						OBX-3.1=code				value set from the ELR			'Preferred' for jurisdictions who have ELR
				set						OBX-3.2=name				Implementation guide			capacity; these variables could be
										OBX-3.3=code system				that contains all the lab			considered 'Optional' for jurisdictions
														tests			without ELR capacity.
														PHVS_LabTestName_Pe			
														rtussis Value Set OID:			
														2 16 840 1 114222 4 11 4184			
														is the condition-specific			
														lab test name value set			
														from the Reportable			
														Condition Mapping			
														Tables (RCMT) Project			
103			T . D . I.								01.15		101				
LAB			Test Result - Coded Qualitative	NIA: OBX-5	NA		Lab Test Result Oualitative	PHVS_Lab l est ResultQualitativ			CWE	RE	[0*]				'Preferred' for jurisdictions who have ELR
	1					· · · · · · · · · · · · · · · · · · ·		e CDC		for same OBX segment OBX-5.1=code							capacity; these variables could be
			(non-organism)					e_ubu		OBX-5.2=name							considered 'Optional' for jurisdictions without ELR capacity.
										OBX-5.3=code system							without ELR capacity.
										UBA-3.3=code system							
104																	
LAB	3278 F	PHINQUE	Test Result -	N/A: OBX-5	NIA	Y	Microorganism	PHVS Microor		OBX-5 Observation Value	CWE	RE	[0*]	PHVS Microorganism C			Proposed new variable-awaiting DMB
			Coded Organism					ganism CDC		for same OBX segment				DC is the broader VADS			approval;
										OBX-5.1=code				value set from the ELR			'Preferred' for jurisdictions who have ELR
										OBX-5.2=name				Implementation guide			capacity; these variables could be
										OBX-5.3=code system				that contains all the lab			considered 'Optional' for jurisdictions
														result organisms			without ELR capacity.
105														Value Set Code:			

- Standard identifiers for the question concept are used where applicable (based upon LOINC, SNOMED, RXNORM)
- Detailed HL7 mapping information, including implementation notes with sample segments
- Data elements coming from the value set (e.g. "Signs & Symptoms" and "Complications")

A	В	С	D	E	F	G	Н		J	К	L	M	N	0	Р	0
PHIN Variable	PHIN Variable Code System	Data Element (DE) Name	DE Identifier Sent in HL7 Message	DE Code System	Data Element Description	Data Type	CDC Priority	May Repeat	Value Set Name (VADS Hyperlink)	Value Set Code	Valid Values	HL7 Message Context	HL7 Data Type	HL7 Usage	HL7 Cardina lity	HL7 Implementation Notes
INV169	PHINQUE STION	Condition Code	NIA: OBR-31	NA	The Condition or Event Code value is used with the Message Profile Identifier to convey the condition for MMWR reporting.	Coded	R	N			10190 - Pertussis	DBR-31 Reason for Study in the DBR segment with an DBR-4 value of '68991- 9°Epidemiologic Information^LN'	CE	R	[11]	The Event Code string value to use in OBR-31 is the literal value: '10190^Pertussis^NND'
START: E		OGIC INFORMAT		N. The	observations in this section will I	ne manned ur	nder a "Enic	Iemiologia	: Information" (ategory OBB :	segment with an I	BB-4 value of '68991-9^F	nidemio	logic Inf	ormation	^I N'
56831-1	LN	Signs & Symptoms	Value Set Concept Code from "PHVS_Sig nsAndSym ptoms_Pert ussis_NND"	SCT	Signs & symptoms of Pertussis	Coded	P	N		PHVS_YesNoU		DBX segment with DBX-31= Value Set Concept Code from PHVS_SignsAndSymptoms _Pertussis_NND DBX-5=value from value set PHVS_YesNoUnknown_CD C	CWE		[01]	Signs and Symptoms Value Set concept codes that would come in OBX- 3 have been enumerated below for Pertussis
56831-1	LN	Cough	43727002	зст	Did the subject develop a cough during this illness?	Coded	P	N	Yes No. Unknown (YNU)	PHVS_YesNoU nknown_CDC	Y=Yes N=No U=Unknown	OBX segment with OBX-3.1=49727002 OBX-5=value from value set	CWE	RE	[01]	
56831-1	LN	Cough Onset Date	INV550	PHINQU ESTION	Cough onset date	Date	P	N				DBX segment with DBX-3.1=INV550 DBX-5=date in YYYYMMDD format	DT	RE	[01]	For unknown date, it is recommended to populate OBX-5 with '99999999'
56831-1	LN	Paroxysmal Cough	43025008	SCT	Did the patient's illness include the symptom of paroxysmal cough?	Coded	P	N	Yes No. Unknown (YNU)	PHVS_YesNoU nknown_CDC	Y=Yes N=No U=Unknown	OBX segment with OBX-3.1=43025008 OBX-5=value from value set	CWE	RE	[01]	
56831-1	LN	Whoop	60537006	SCT	Did the patient's illness include the symptom of whoop?	Coded	P	N	<u>Yes No.</u> Unknown (YNU)	PHVS_YesNoU nknown_CDC	Y=Yes N=No U=Unknown	OBX segment with OBX-3.1=60537006 OBX-5=value from value set	CWE	RE	[01]	
56831-1	LN	Post-tussive Vomiting	424580008	SCT	Did the patient's illness include the symptom of post-tussive vomiting?	Coded	P	N	Yes No. Unknown (YNU)	PHVS_YesNoU nknown_CDC	Y=Yes N=No U=Unknown	OBX segment with OBX-3.1=424580008 OBX-5=value from value set	CWE	RE	[01]	
56831-1	LN	Apnea	1023001	SCT	Did the patient's illness include the symptom of apnea?	Coded	P	N	<u>Yes No.</u> Unknown (YNU)	PHVS_YesNoU nknown_CDC	Y=Yes N=No U=Unknown	OBX segment with OBX-3.1=1023001 OBX-5=value from value set	CWE	RE	[01]	

Incorporated instructions for conveying "unknown"

Data Element (DE) Name	DE Identifier Sent in HL7 Messac ▼	DE Code Systen ▼	Data Element Description 🔻	Data Tyj 🖵	CDC Priori -	HL7 Message Cont(🛩	HL7 Data Typ 🔽	Usag 🔻	HL7 Cardinali ty ▼	HL7 Implementation Notes 💌	Sample Segment 💌	
Number of previous pregnancies	75201-4	LN	Number of Mother's previous pregnancies	Numeric		OBX segment with OBX-3.1=75201-4 OBX-5.2=Numeric value	SN	RE			OBX nn SN 75201-4^Number of Mother's previous pregnancies^LN ^1 F	
Number of live births (total)	75202-2	LN	Number of Mother's live births	Numeric		OBX segment with OBX-3.1=75202-2 OBX-5.2=Numeric value	SN	RE		For unknown number of live births, it is recommended to populate OBX-5 with '99'.	OBX nn SN 75202-2^Number of Mother's live births^LN ^1 F	
Last menstrual period (LMP)-(before delivery)		LN	Date of Mother's last menstrual period (MMDDYYYY)	Date		OBX segment with OBX-3.1=75203-0 OBX-5=date in YYYYMMDD format	DT	RE		recommended to populate OBX-5	OBX nn DT 75203-0^Last menstrual period (LMP)-(before delivery)^LN 999999999 F	
Date of first prenatal visit	75200-6	LN	Date of Mother's first prenatal visit (MMDDYYYY)	Date		OBX segment with OBX-3.1=75200-6 OBX-5=date in YYYYMMDD format	DT	RE		For unknown date, it is recommended to populate OBX-5 with ' <mark>99999999'</mark>	OBX nn DT 75200-6^Date of first prenatal visit^LN 20130315 F	

Used 3 OBR segments to create sections in message

- Helps to organize content and helps map data elements from data source
- Three segments
 - Epidemiological for all case report data elements, including epiinterpreted laboratory information
 - Laboratory optional segment for lab data elements from a Laboratory Information System (LIS) or Electronic Laboratory Report (ELR), or from faxed or paper lab reports
 - Vaccine optional segment to send core data elements from an Immunization Information System (IIS) or from a non-electronic vaccination card or report

Data Element Assessment for Harmonization

NNDSS staff collected data elements from three Office of Management and Budget (OMB) packages

- OMB Control # 0920-0728 (NNDSS consolidated package)
- OMB Control # 0920-0573 (HIV)
- OMB Control # 0920-0026 (Tuberculosis)
- Repository of data elements created
- Reviewed 5942 data elements for 90 NNCs and Generic

Data Element Assessment

Grouped elements into 6 high level categories:

- Demographics (n=379)
- Clinical (n=1031)
- Treatment (n=304)
- Laboratory (n=1403)
- Vaccine (n=224)
- Epidemiological (n=2601) (This category Includes a variety of subcategories such as travel, food exposures, social history, etc.)
- Created "Summary Reports" to describe categories, subcategories, and themes that might be good candidates for harmonization

Category: Epidemiologic Information Sub-Category: Travel

52 conditions out of 90 ask questions about travel

12 themes

Theme	In-Scope (Y/N)	Page Numbers
Any Travel	Y	5
Foreign Travel	Y	6
Domestic Travel	Y	7
Travel Destination(s)	Y	7-8
Foreign Destination	Y	8-9
Domestic Destination	Y	9-10
Destination Type	Y	10
Date(s) of Travel	Y	11-14
Duration of Travel	Y	14
Reason for Travel	Y	15
Immigrated	Y	16
Mode of Travel	Υ	16-17

Sub-Category: Travel Theme: Any Travel

12 conditions ask this question **12** different ways

Condition	Label/name	Description
Anthrax	Travel	Traveled out of county, state, or country?
Babesiosis	Travel	In the eight weeks before symptom onset or diagnosis (use earlier date), did the case-patient travel (check all that apply)?
Brucellosis	Travel	In the 6 months prior to illness onset did the subject travel outside of the state of residence?
Cholera	TRAVEL	Exposure to travel outside home state in previous 7 days?
Cryptosporidiosis	Travel Prior To Onset	Did the patient travel prior to onset of illness?
Cryptosporidiosis	Travel Questions Indicator	If patient has traveled, then display the following questions
Giardia	Travel Prior To Onset	Did the patient travel prior to onset of illness?
Giardia	Travel Questions Indicator	If patient has traveled, then display the following questions
Leptospirosis	Travel	Did the subject travel out of the county, state, or country in the 30 days prior to symptom onset?
Novel Influenza A	Epi Risk - Travel	In the 10 days prior to illness onset, did the patient travel?
Rabies, Human	Travel	Did the patient have a recent (prior 12 months) history of travel?
SARS	Travel to SARS area	In the 10 days prior to symptom onset did the patient have travel to foreign or domestic area with documented or suspected recent local transmission of SARS cases?
STEC	Any travel	Patient spent all or some of the 7 days before illness onset outside of their state of residence
Vibriosis	TRAVEL	Exposure to travel outside home state in previous 7 days?

Data Element Assessment Summary Report

Last updated: 4/29/2015

Data Element Harmonization Project

Harmonization Summary Report Category: EPIDEMIOLOGIC INFORMATION Sub-Category: TRAVEL

INDEX

- Summary
- Part I Category Scope Identification basic information defining the team and the scope of its investigation
- Part II Theme Information a list of the data elements within each theme of the travel sub-category.
- **Part III Discussion Points & Recommendations** team-based advice on harmonized data elements.
- Part IV Appendix Previous Efforts and Current Resources information on previous harmonization efforts and data elements currently available in PHIN Vocabulary Access and Distribution System (VADS).

Data Element Harmonization Proposal

Goal: Harmonize NNDSS data elements across CDC programs in order to lessen the burden on jurisdictions for collecting and reporting the data

Recommended Approach

- NNDSS staff to identify candidate data elements while developing new MMGs; develop background information
- Workgroups with representation across CDC led by CDC programs; consider SurvSAG role
- Reporting jurisdictions and CSTE involvement
- Up front: establish ground rules, agree on how to adjudicate disagreements, define success and outcomes
- Carefully document all discussions and decisions
- Surveillance Leadership Board to provide oversight of process

Data Element Harmonization Proposal

Create a data element repository of harmonized elements to allow easy identification and use

 Review potential repositories (PHIN VADS, NLM, etc); plan for continuously maintaining and curating the repository

DHIS will incorporate harmonized data elements into MMGs as they are developed or updated

NNDSS Web Site

- URL to the NNDSS Web Site: <u>http://wwwn.cdc.gov/nndss/</u>
- URL to the Draft MMG web site: http://wwwn.cdc.gov/nndss/message-mapping-guides.html



If you have questions, please contact : William Morrill (wem1@cdc.gov) or Ruth Jajosky (raj3@cdc.gov)

Appendix

Vaccine Template

Establishes templates to represent laboratory and vaccine data elements in the HL7 message across all MMGs

- Similar information transmitted in a structured format
- Allows similar data to be processed in the same way
- Does not change format for data collection

Vaccine Template Data Elements

Vaccine administered product type

Vaccine administered date

Vaccine dose number

Vaccine product manufacturer

Vaccine Lot Number

Vaccine Lot Expiration Date

Vaccine Event information source

Immunization Schedule used

Exemption/refusal reason (not applicable to every vaccine)

Vaccine Messaging Template OBR= Vaccine Information OBX-3: Data Element Name (question) OBX-5: Value (answer)

<u>Repeating Groups</u> (Multiple Data Elements linked using OBX-4 sub-id)

Laboratory Template

Data Element Name - OBX	HL7 Field	Data Element Name - SPM	HL7 Field	Data Element Name - OBR	HL7 Field
Test Performed Name	OBX-3	Specimen ID	SPM-2	Filler Order #	OBR-3
Test Result - Coded Qualitative (non-organism)	OBX-5	Specimen Type	SPM-4	Test Ordered Name	OBR-4
Test Result - Coded Organism	OBX-5	Specimen Source Site	SPM-8	Observation Date/Time	OBR.7
Test Result - Numeric	OBX-5	Specimen Description	SPM-14	Results Rpt/Status Chng - Date/Time	OBR.22
Units of Measure	OBX-6	Specimen Collection Date/Time	SPM-17	Result Status	OBR.25
Test Result - Text	OBX-5			Reason for Study	OBR.31
Test Result -Interpretation Flag	OBX-8				
Test Result - Reference Range	OBX-7				
Observation Result Status	OBX-11				
Specimen collection date	OBX-14				
Test Method	OBX-17				
Specimen Analyzed Date	OBX-19				
Performing Laboratory Name	OBX-23				
Performing Person Name	OBX-25				
Test Result Comments	NTE Segment				



For more information please contact Centers for Disease Control and Prevention

1600 Clifton Road NE, Atlanta, GA 30333 Telephone: 1-800-CDC-INFO (232-4636)/TTY: 1-888-232-6348 Visit: http://www.cdc.gov | Contact CDC at: 1-800-CDC-INFO or http://www.cdc.gov/info

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of the Centers for Disease Control and Prevention.

Center for Surveillance, Epidemiology, and Laboratory Services Division of Health Informatics and Surveillance

